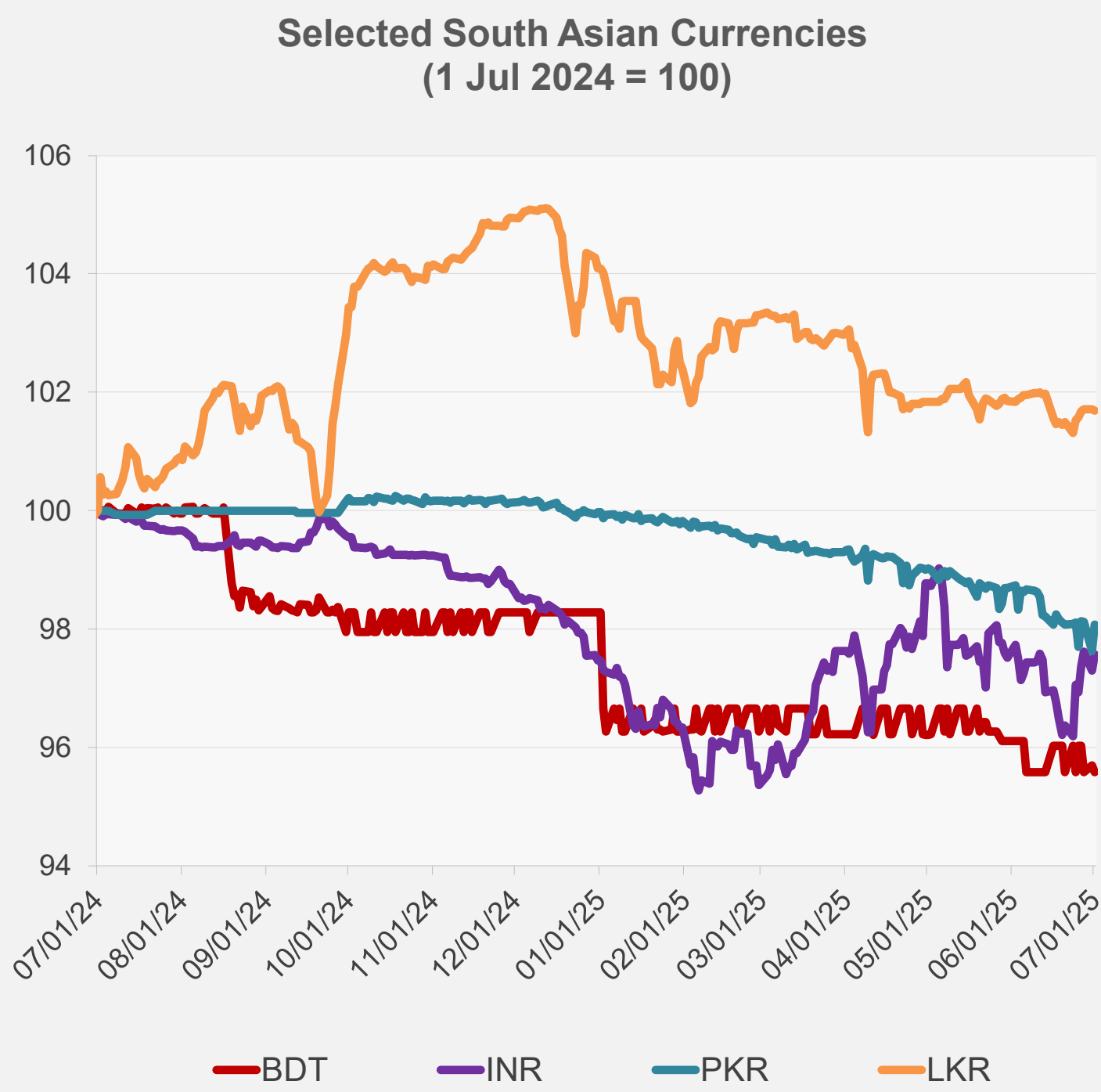
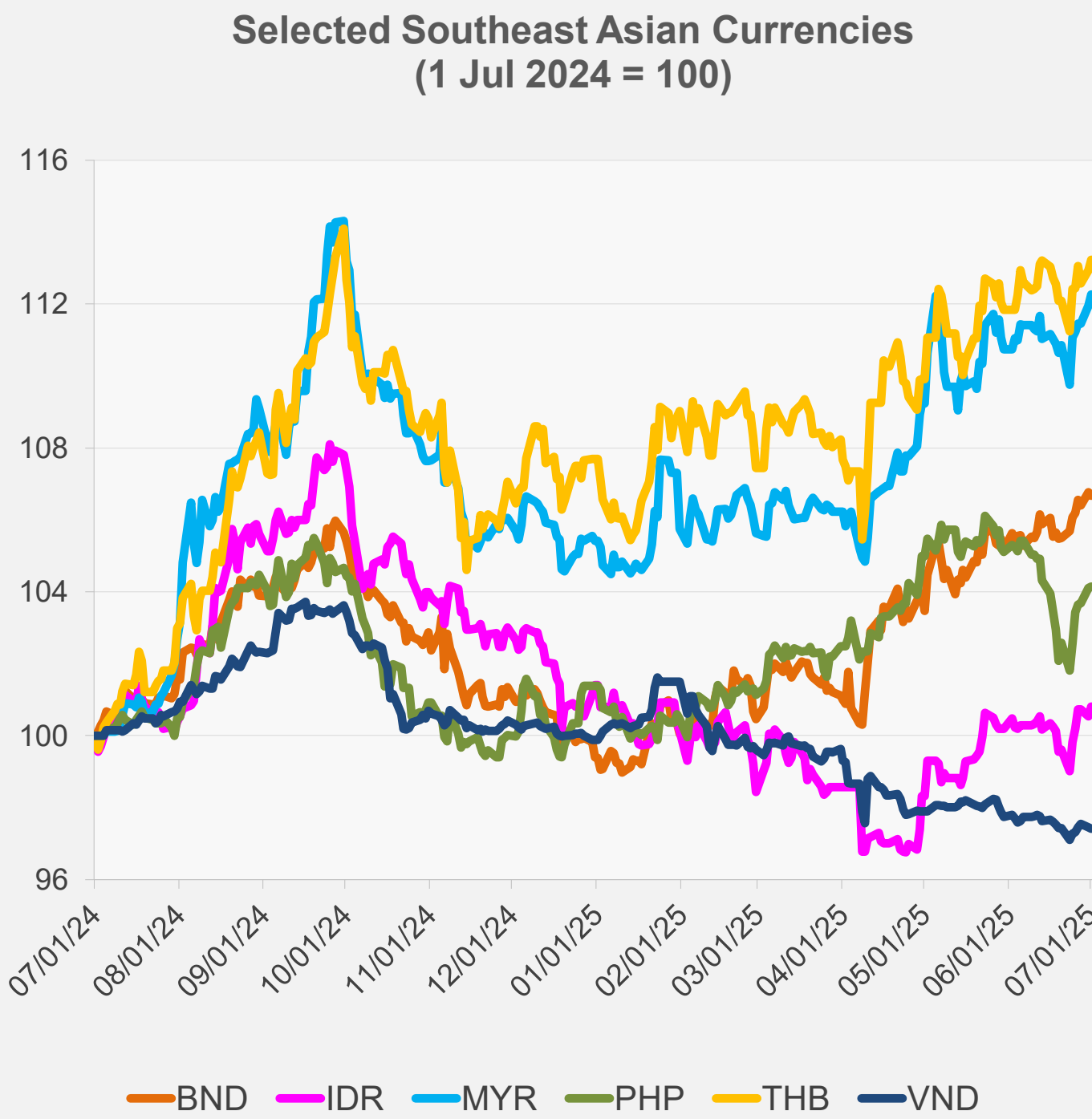
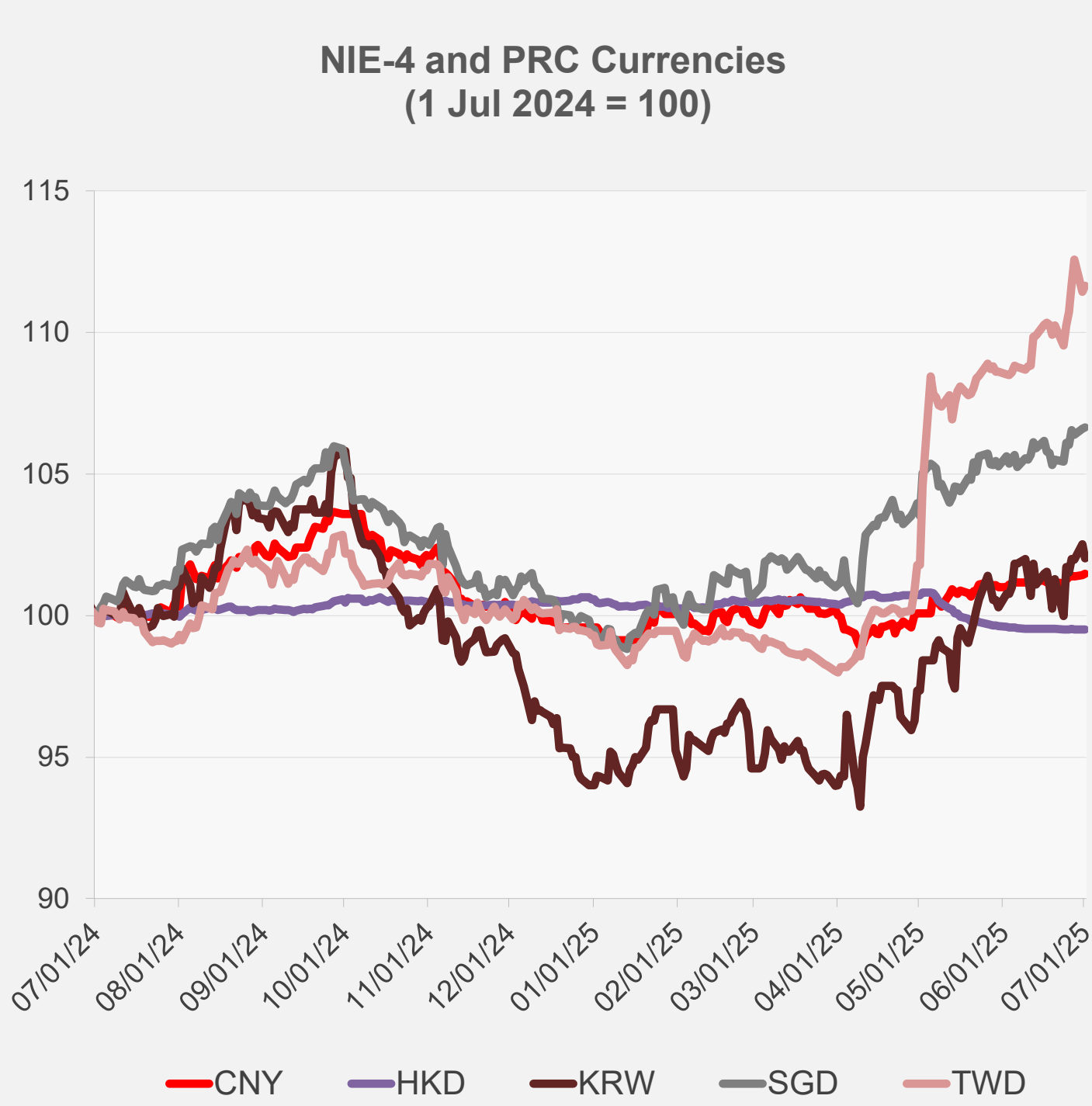
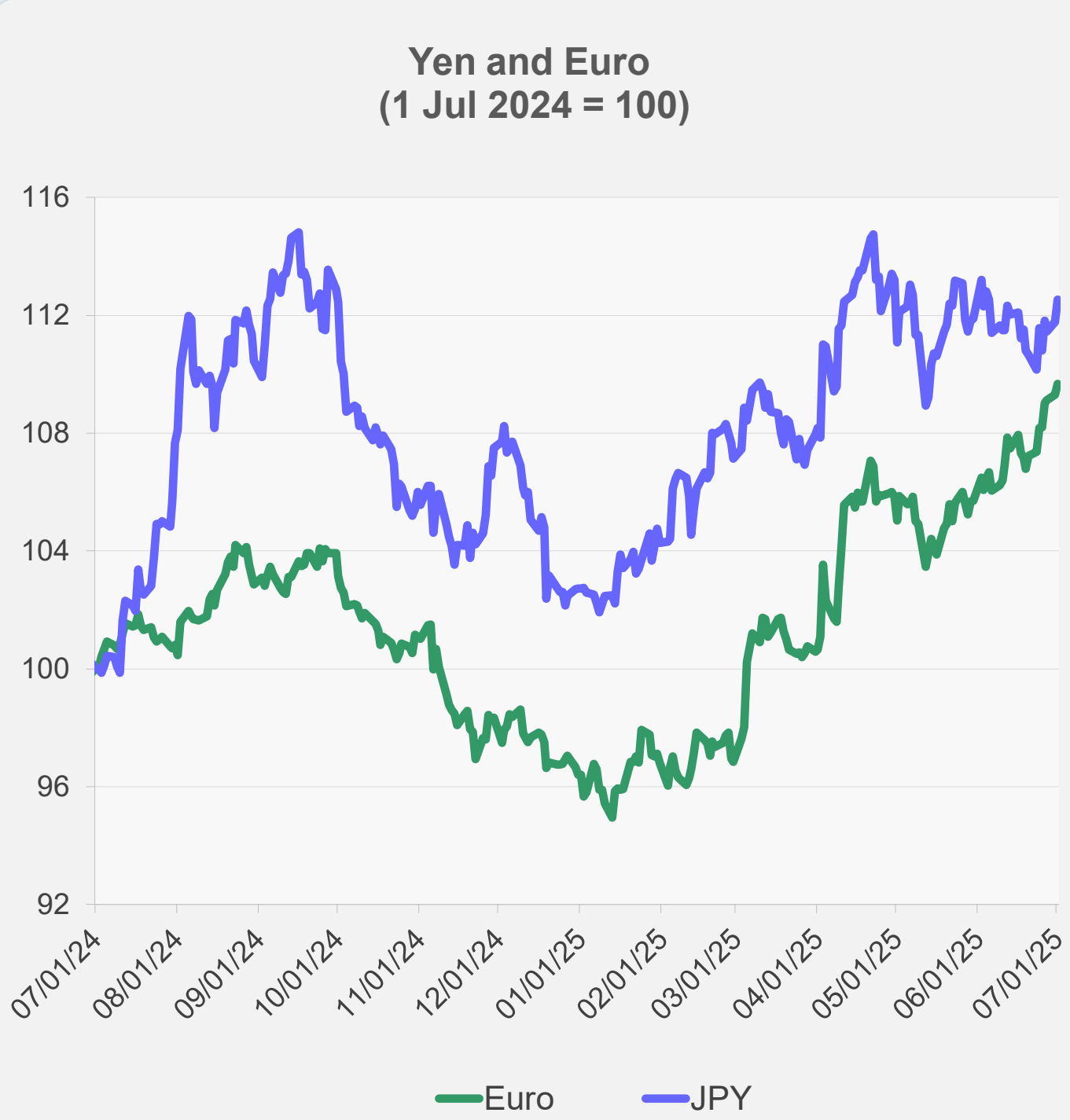
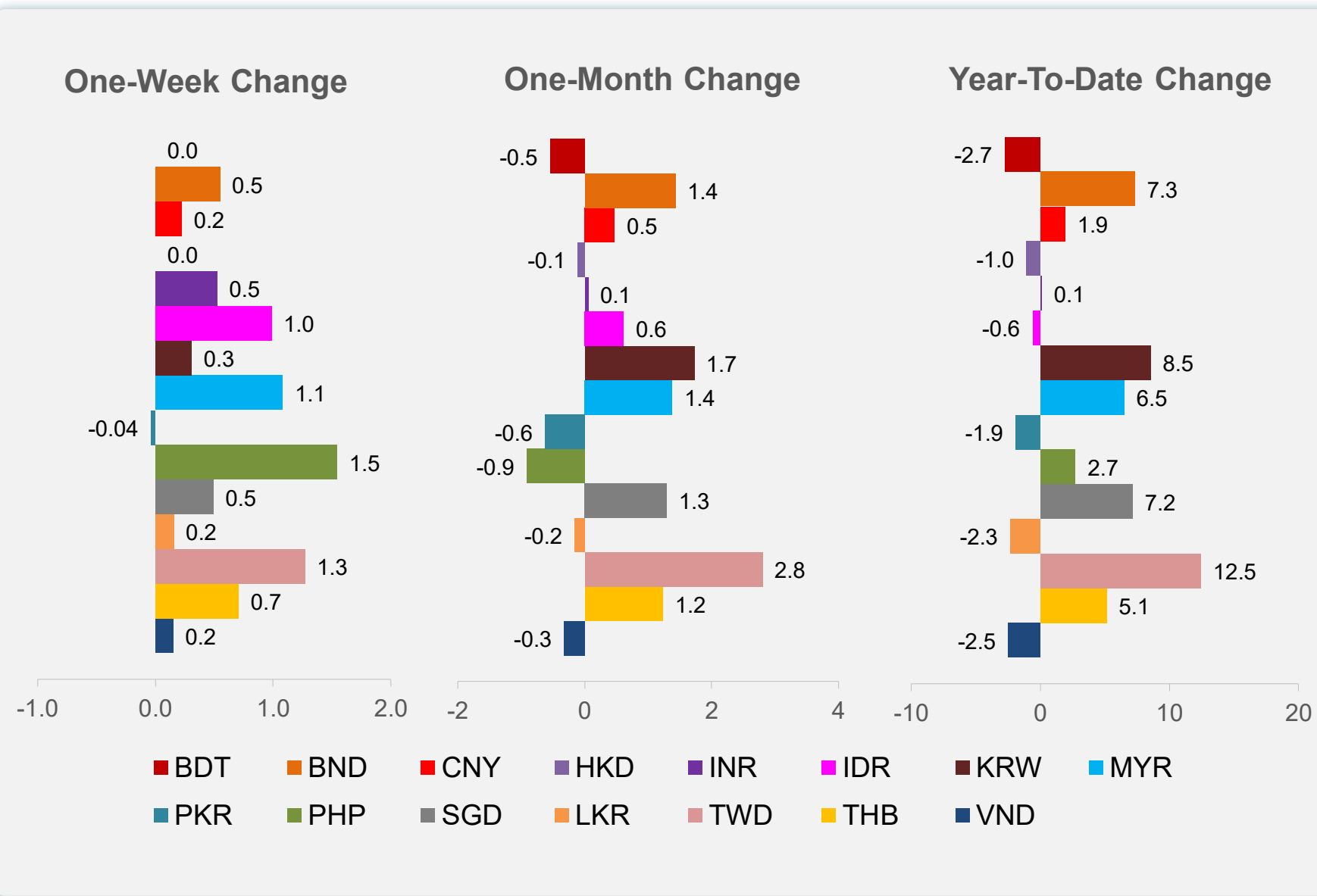
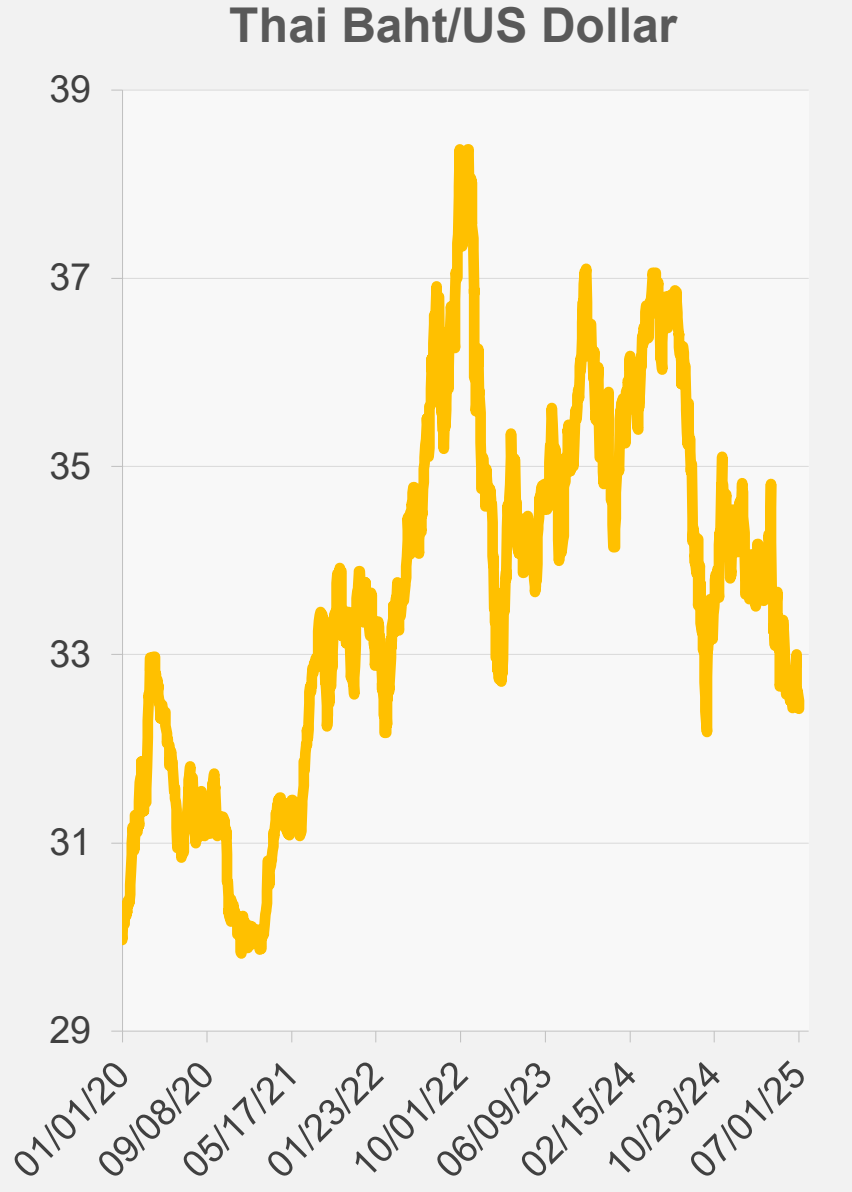
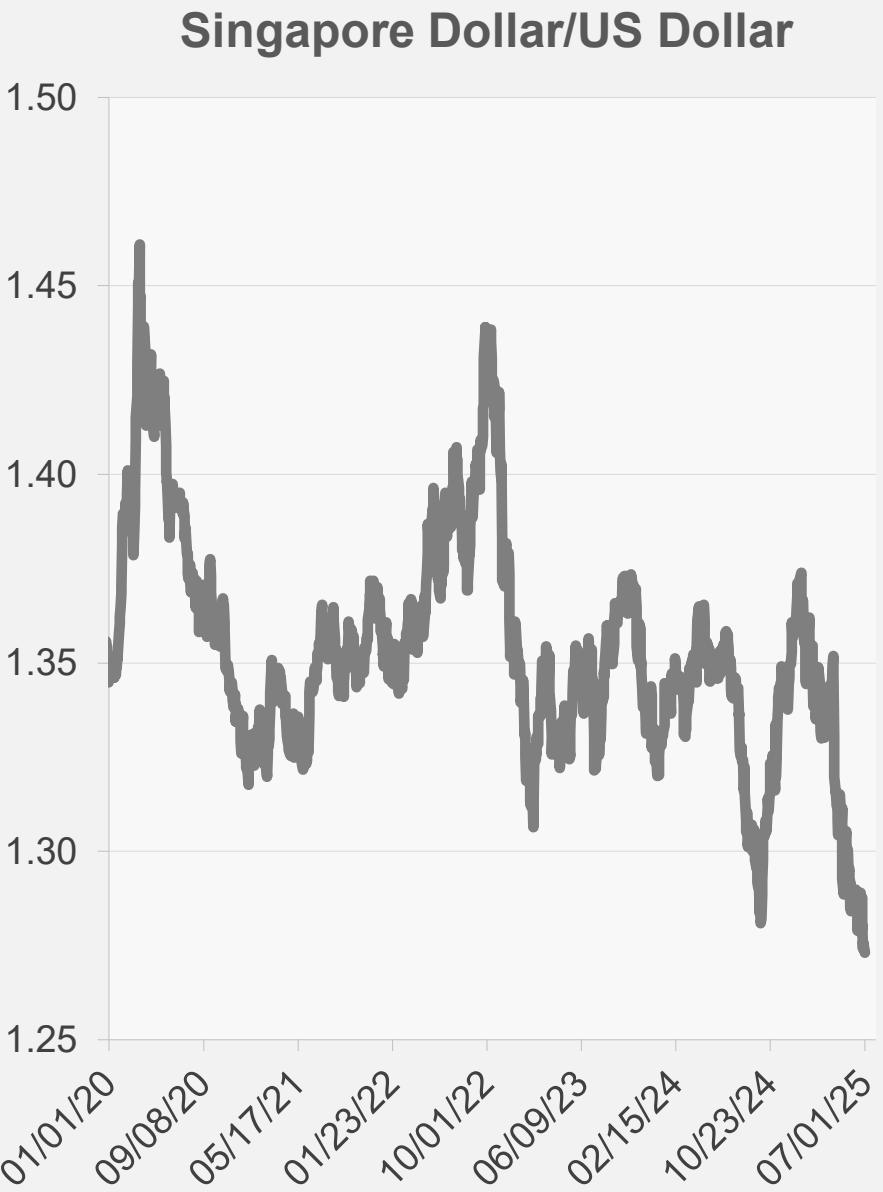
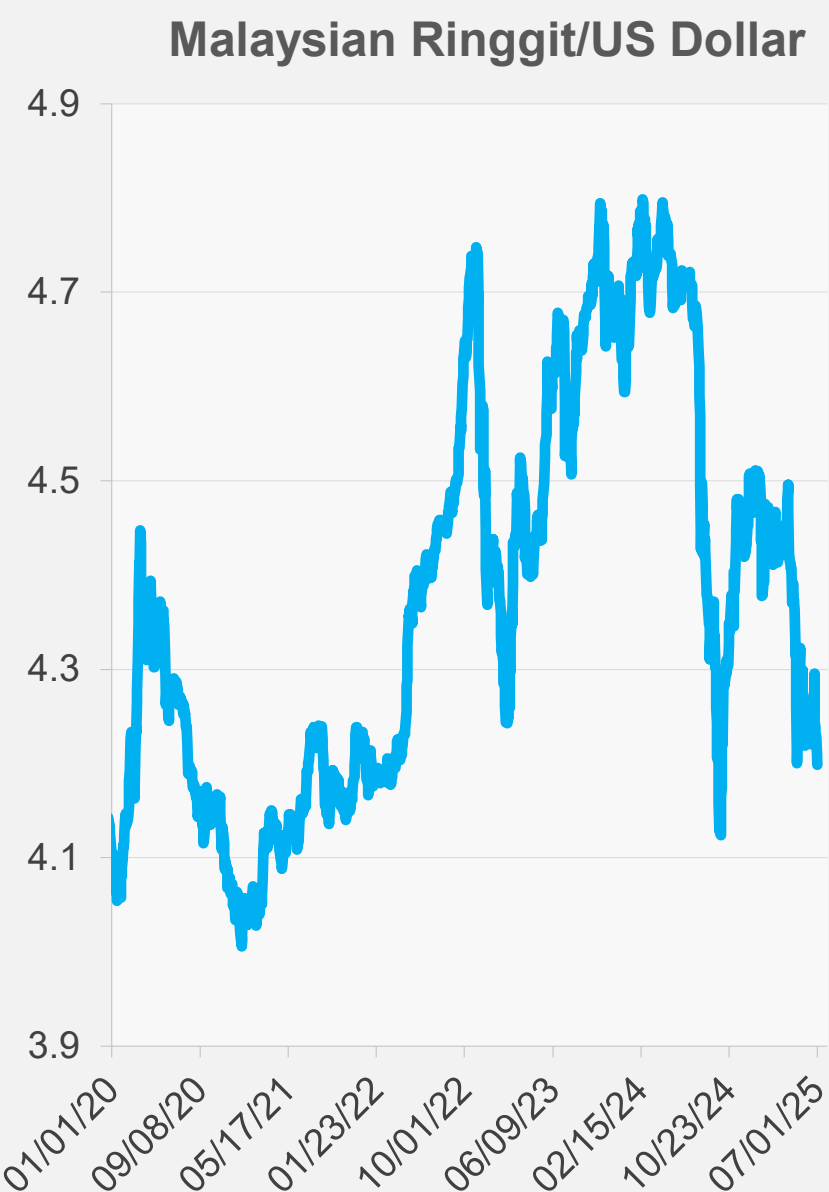
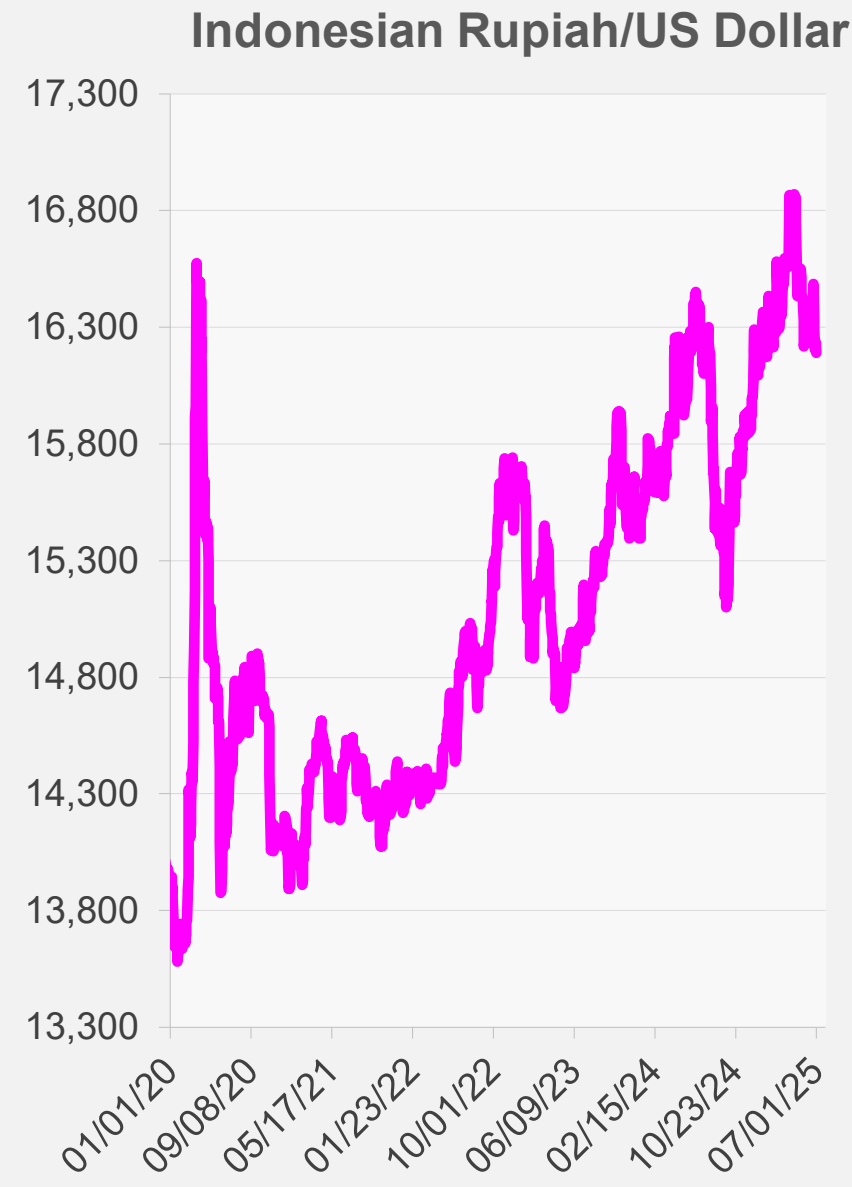
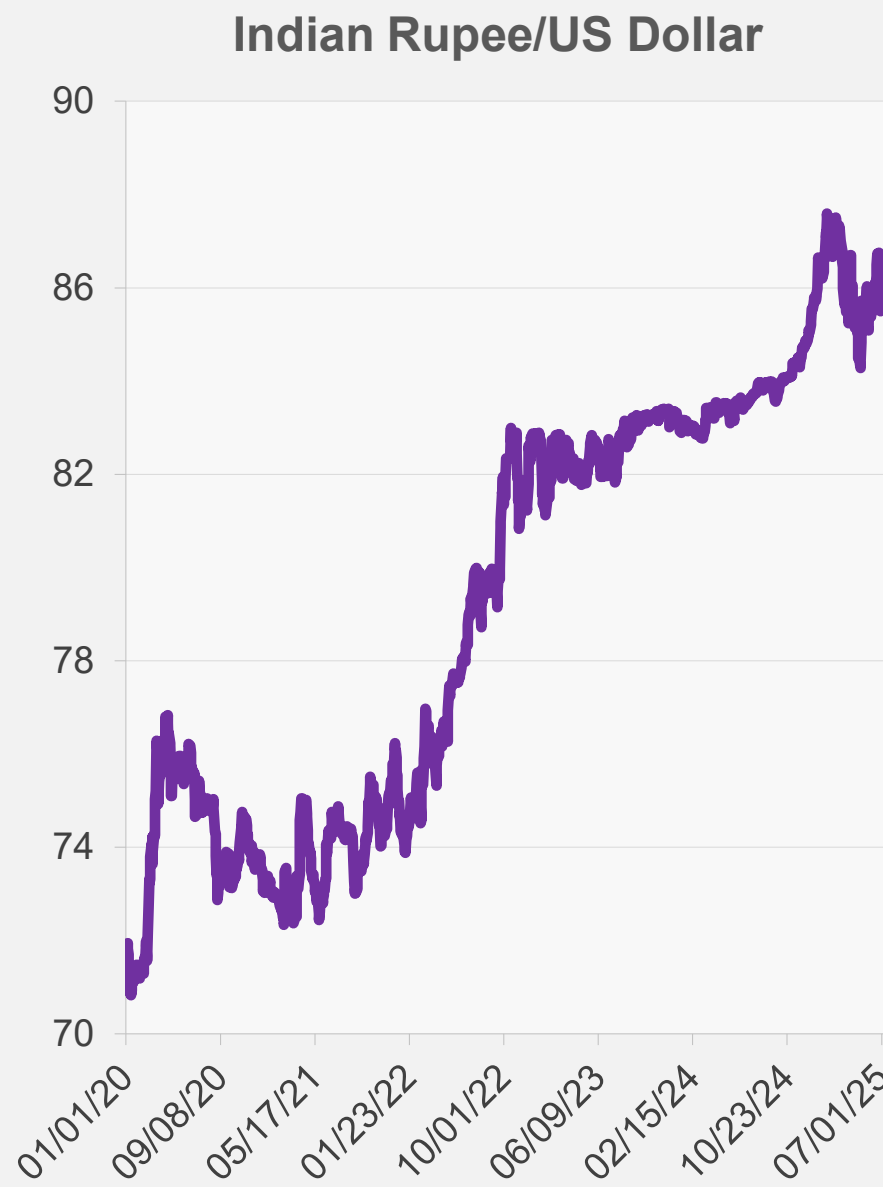
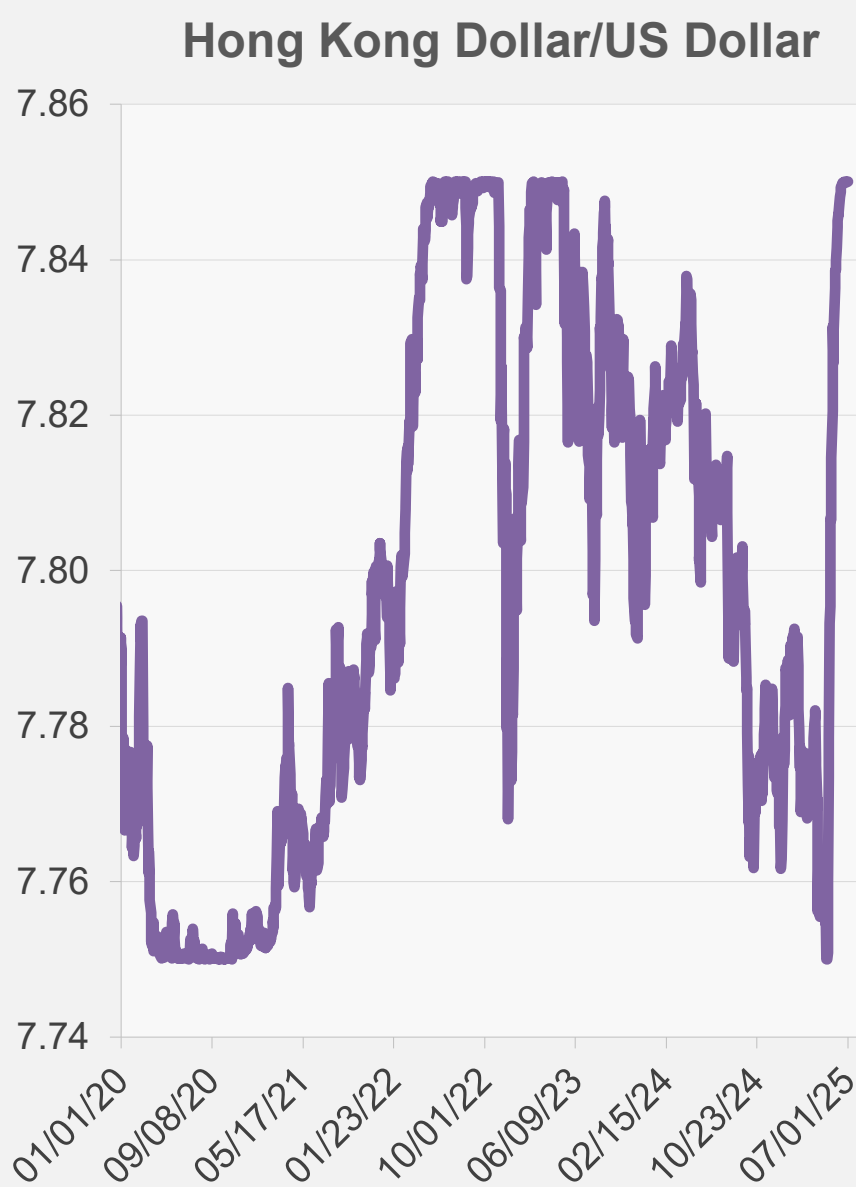
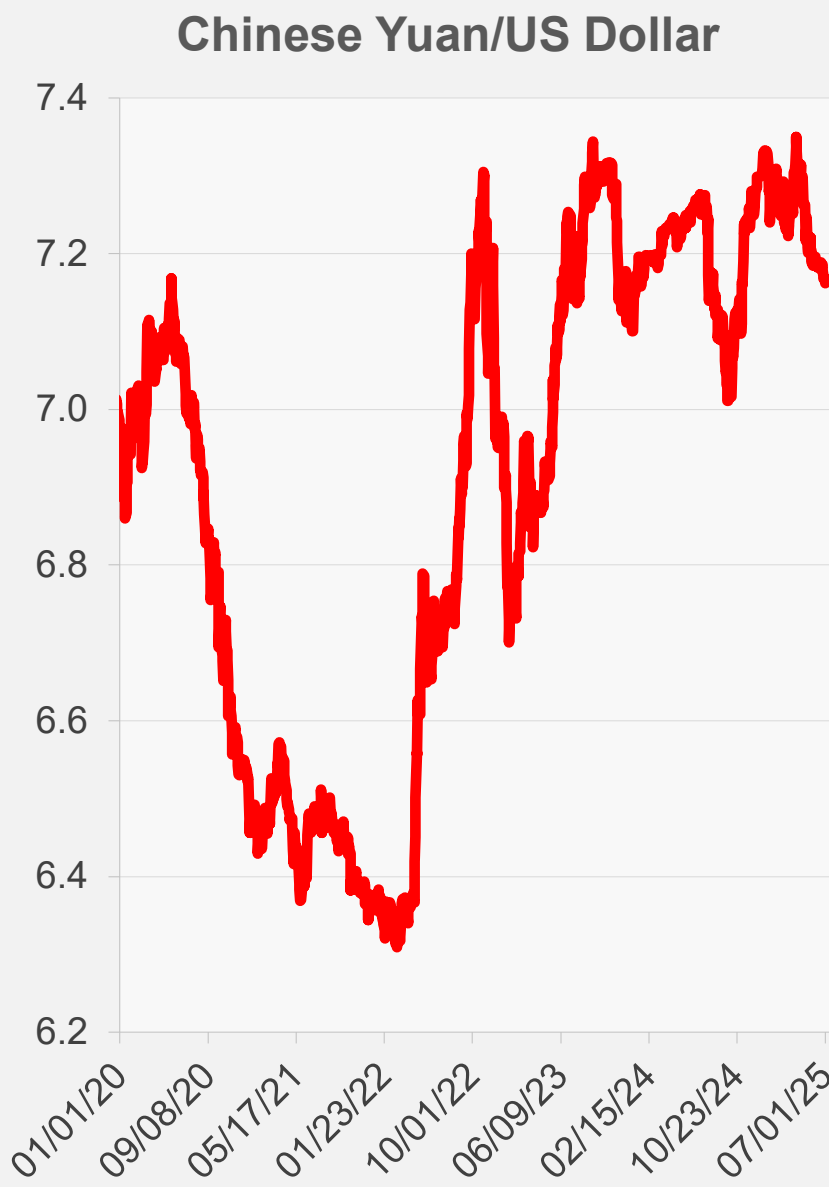


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-25 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.85           | 0.34                          | 13.75                      |
| Japanese yen (JPY)           | 143.49         | 0.67                          | 9.53                       |
| Bangladeshi taka (BDT)       | 122.88         | -0.12                         | -2.75                      |
| Brunei dollar (BND)          | 1.27           | -0.09                         | 7.32                       |
| Chinese yuan (CNY)           | 7.16           | 0.05                          | 1.92                       |
| Hong Kong dollar (HKD)       | 7.85           | 0.00                          | -1.05                      |
| Indian rupee (INR)           | 85.53          | 0.27                          | 0.10                       |
| Indonesian rupiah (IDR)      | 16,190.00      | 0.28                          | -0.59                      |
| Korean won (KRW)             | 1,356.30       | -0.49                         | 8.54                       |
| Malaysian ringgit (MYR)      | 4.20           | 0.29                          | 6.50                       |
| Pakistan rupee (PKR)         | 283.75         | 0.46                          | -1.89                      |
| Philippine peso (PHP)        | 56.31          | 0.04                          | 2.73                       |
| Singapore dollar (SGD)       | 1.27           | 0.04                          | 7.16                       |
| Sri Lanka rupee (LKR)        | 299.93         | -0.03                         | -2.31                      |
| Taipei,China NT dollar (TWD) | 29.15          | 0.21                          | 12.46                      |
| Thai baht (THB)              | 32.43          | 0.25                          | 5.14                       |
| Vietnamese dong (VND)        | 26,130.00      | -0.04                         | -2.47                      |



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Haver Analytics.



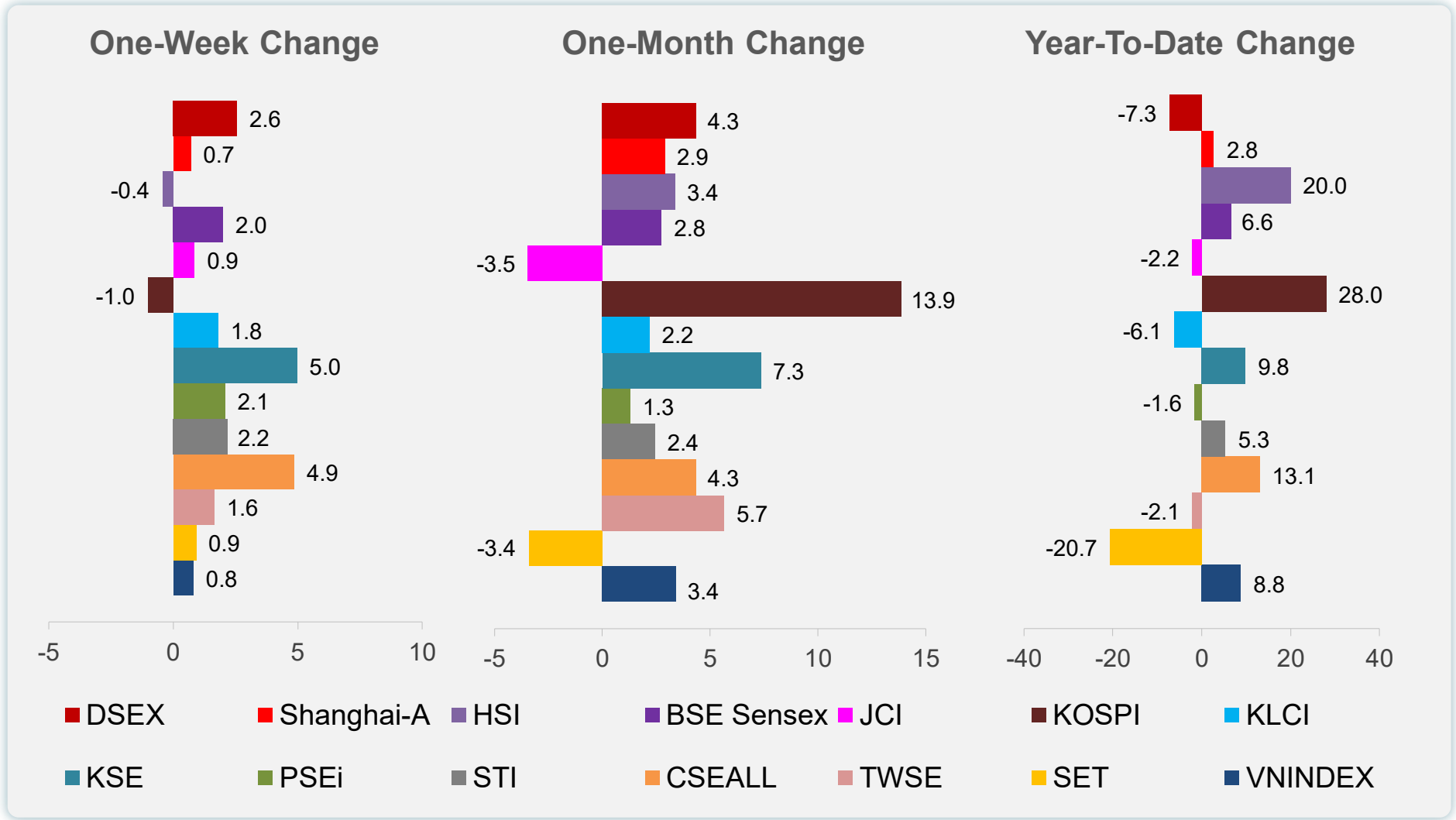
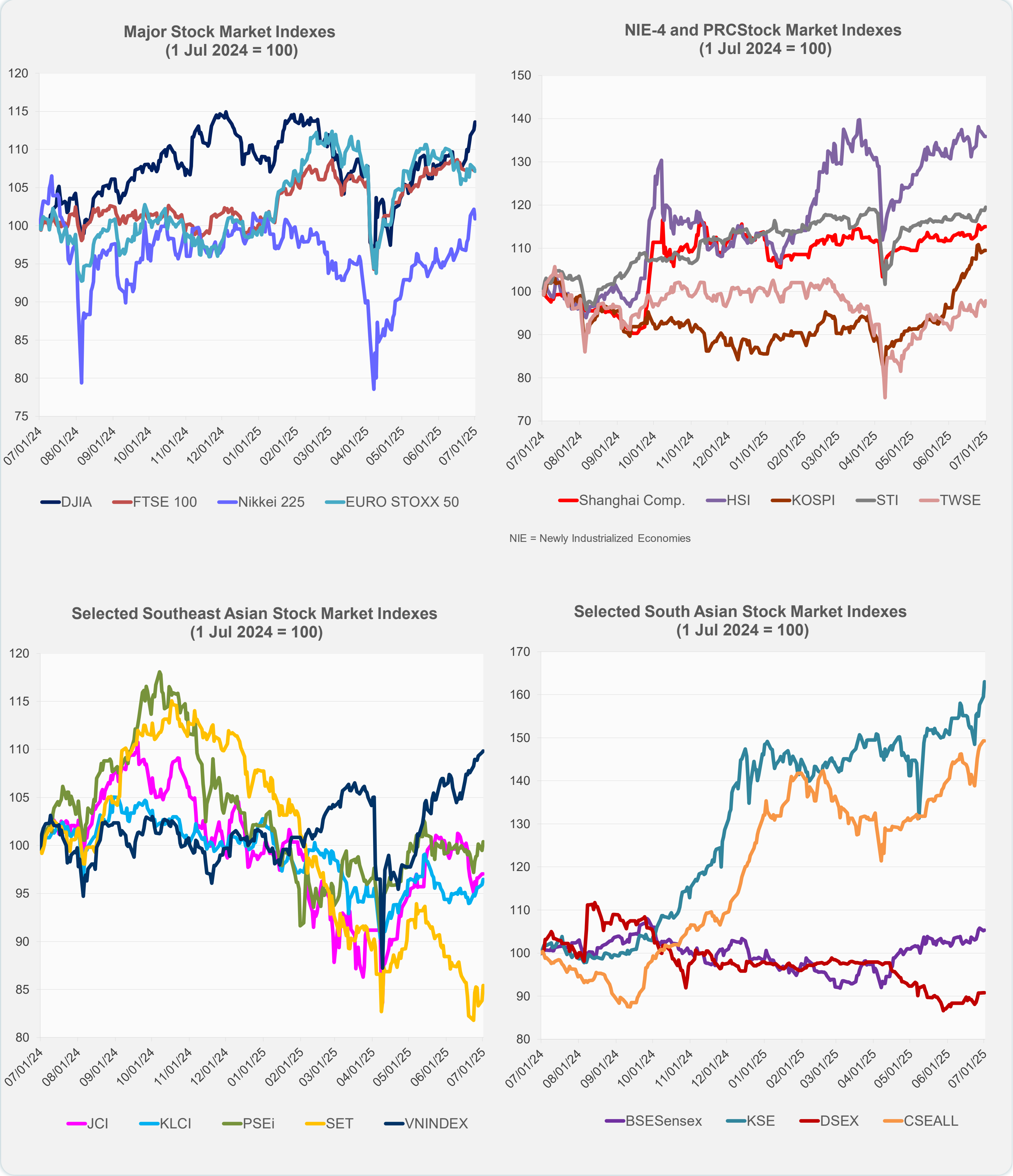
Source: Haver Analytics.

Daily Market Watch

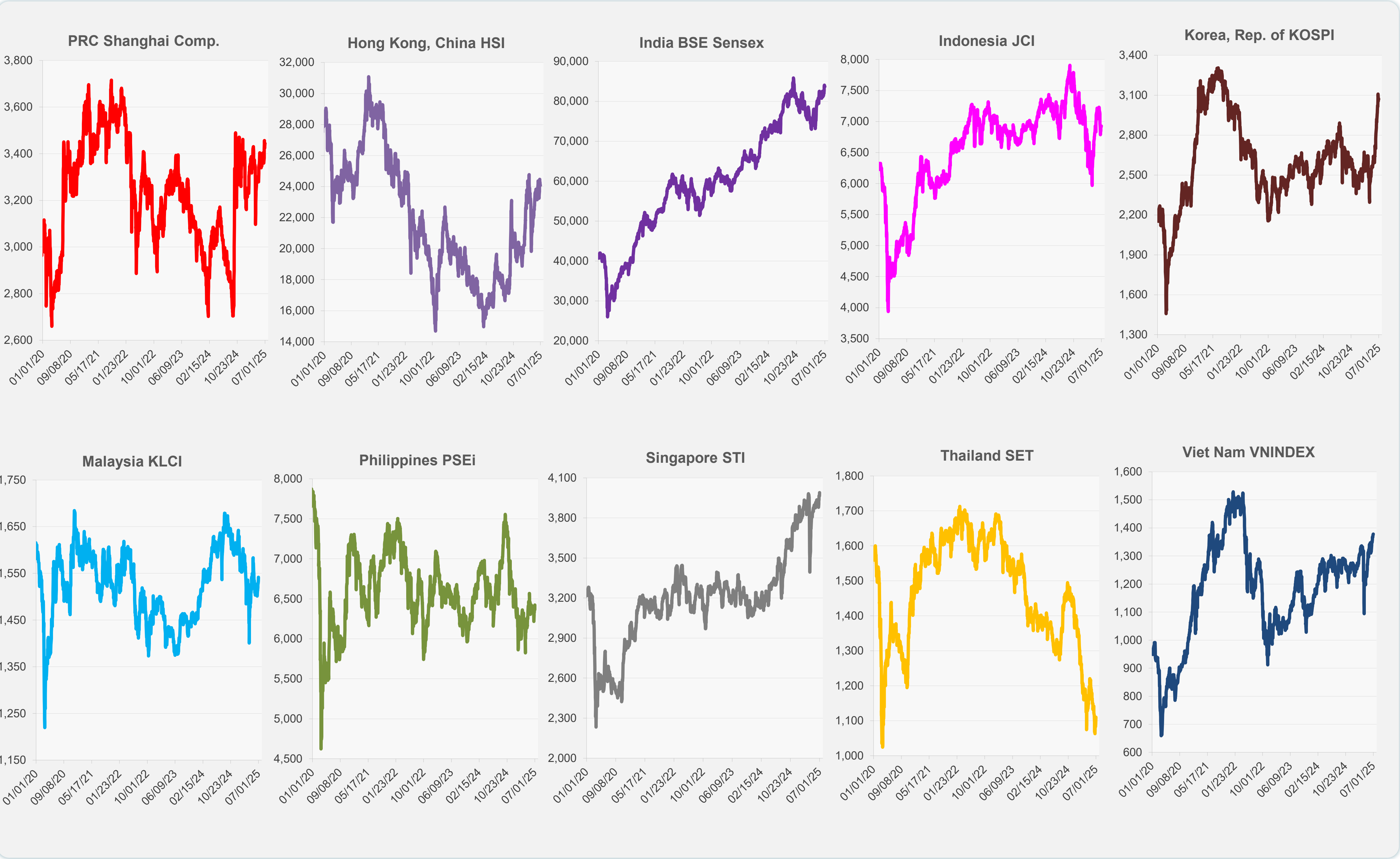
# STOCK INDEXES

2 July 2025, 9:00 AM Manila

|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 44,494.94      | 0.91                       | 4.59                    |
| US NASDAQ            | 20,202.89      | -0.82                      | 4.62                    |
| US S&P 500           | 6,198.01       | -0.11                      | 5.38                    |
| UK FTSE 100          | 8,760.96       | 0.00                       | 7.19                    |
| EURO STOXX 50        | 5,282.43       | -0.39                      | 7.89                    |
| Japan NIKKEI 225     | 39,986.33      | -1.24                      | 0.23                    |
| Bangladesh DSEX      | 4,838.39       | 0.00                       | -7.28                   |
| PRC Shanghai Comp.   | 3,444.43       | 0.00                       | 2.76                    |
| Hong Kong, China HSI | 24,072.28      | 0.00                       | 20.00                   |
| India BSE Sensex     | 83,697.29      | 0.11                       | 6.61                    |
| Indonesia JCI        | 6,927.68       | 0.00                       | -2.15                   |
| Korea, Rep. of KOSPI | 3,071.70       | 0.00                       | 28.01                   |
| Malaysia KLCI        | 1,541.53       | 0.56                       | -6.14                   |
| Pakistan KSE 100     | 128,475.70     | 2.19                       | 9.80                    |
| Philippines PSEi     | 6,423.85       | 0.93                       | -1.61                   |
| Singapore STI        | 3,989.76       | 0.64                       | 5.34                    |
| Sri Lanka CSEALL     | 18,026.72      | 0.00                       | 13.06                   |
| Taipei,China TWSE    | 22,553.72      | 1.34                       | -2.09                   |
| Thailand SET         | 1,110.01       | 1.88                       | -20.73                  |
| Viet Nam VNINDEX     | 1,377.84       | 0.13                       | 8.77                    |



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

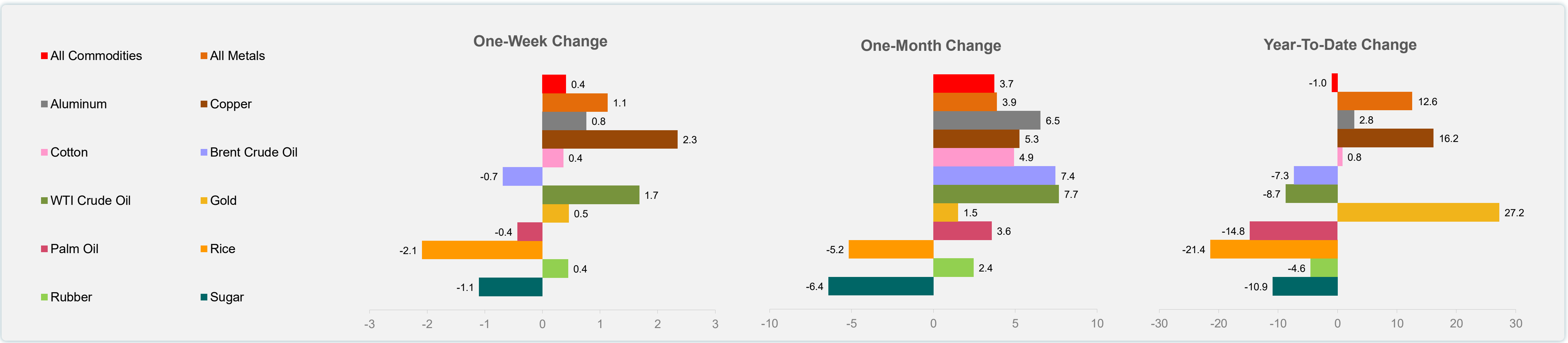
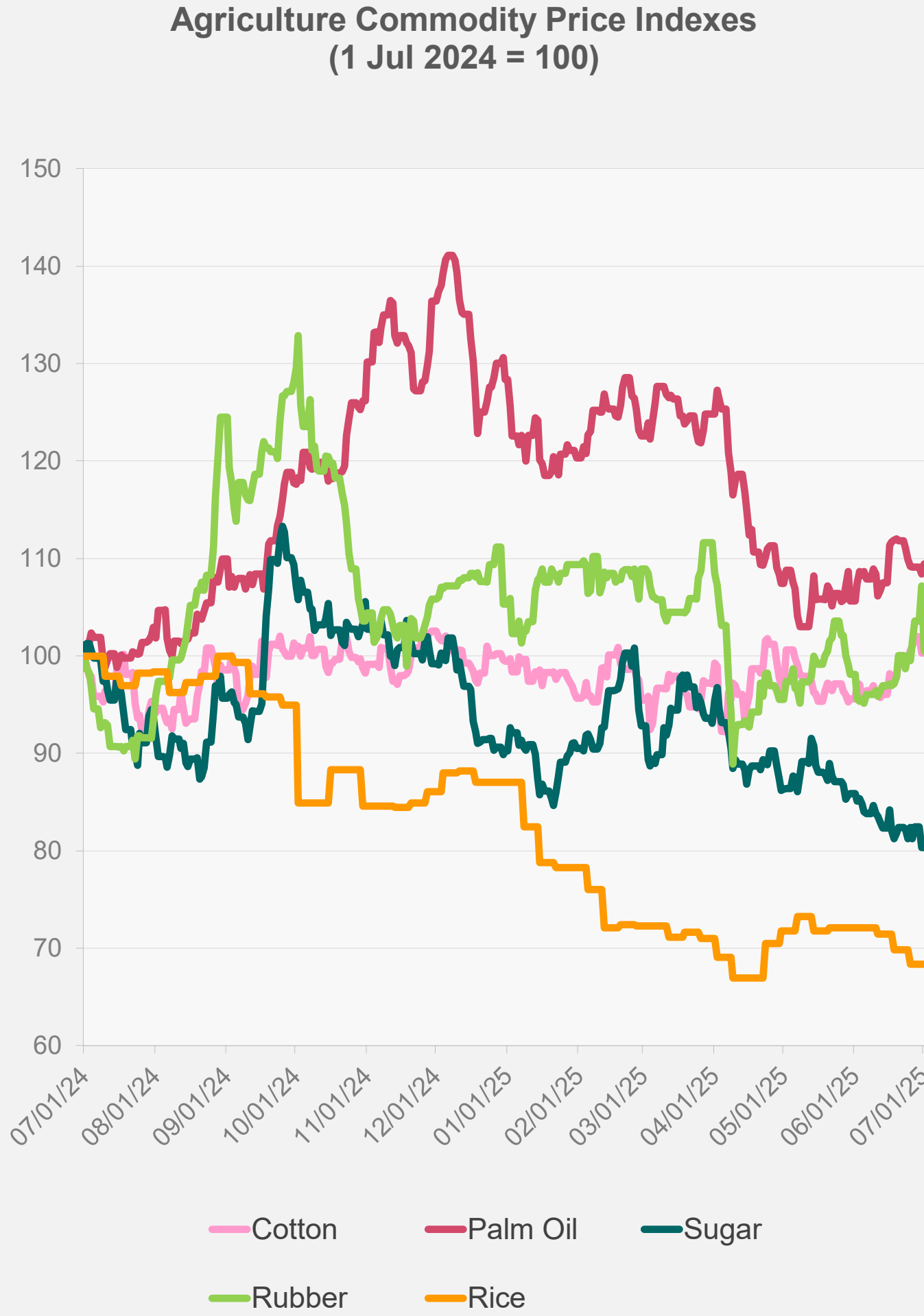
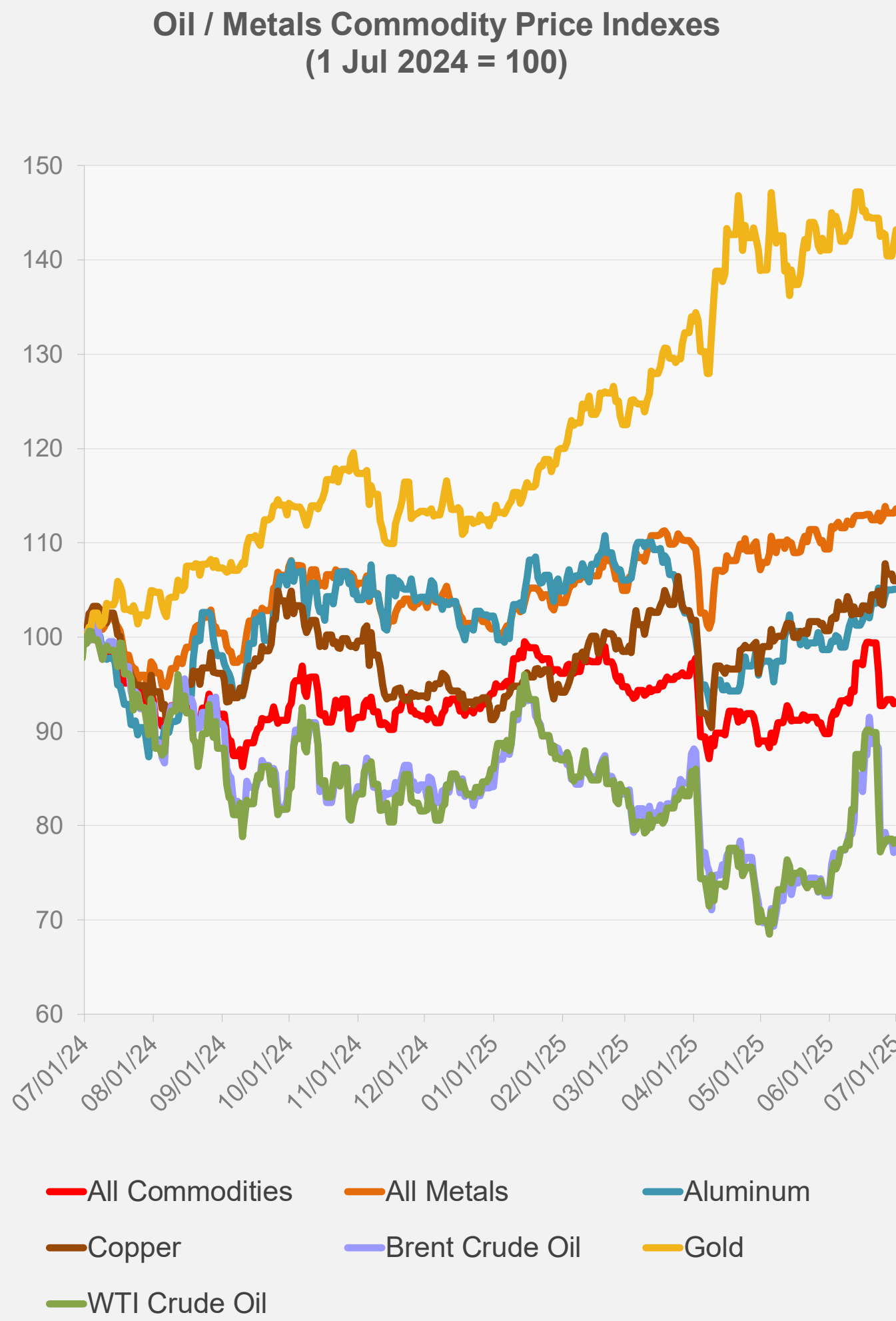


Sources: CEIC Data Company and Haver Analytics.

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 544.19         | 0.19                       | -0.99                   |
| S&P All Metals      | US\$              | 346.14         | 0.40                       | 12.61                   |
| Aluminum            | US\$/metric ton   | 2,597.74       | 0.05                       | 2.81                    |
| Copper              | US\$/metric ton   | 10,050.30      | 0.00                       | 16.15                   |
| Cotton              | US cents/lb       | 66.43          | 0.00                       | 0.80                    |
| Brent Crude Oil     | US\$/barrel       | 68.67          | 1.04                       | -7.34                   |
| WTI Crude Oil       | US\$/barrel       | 65.45          | 0.52                       | -8.74                   |
| Gold                | US\$/troy oz      | 3,338.84       | 1.08                       | 27.22                   |
| Palm Oil            | US\$/metric tonne | 937.69         | 0.90                       | -14.77                  |
| Rice <sup>1</sup>   | US\$/metric ton   | 422.00         | 0.00                       | -21.42                  |
| Rubber <sup>2</sup> | US\$/kg           | 226.00         | -6.22                      | -4.56                   |
| Sugar               | US cents/lb       | 16.21          | 0.00                       | -10.93                  |

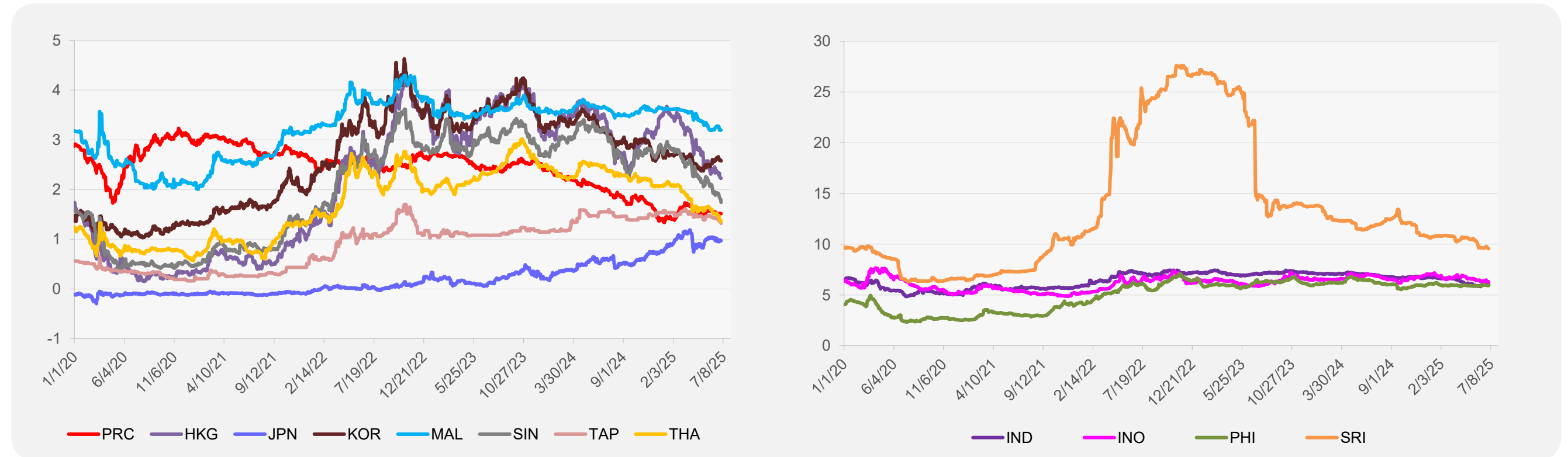
<sup>1</sup> Latest closing price from 25 June 2025.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

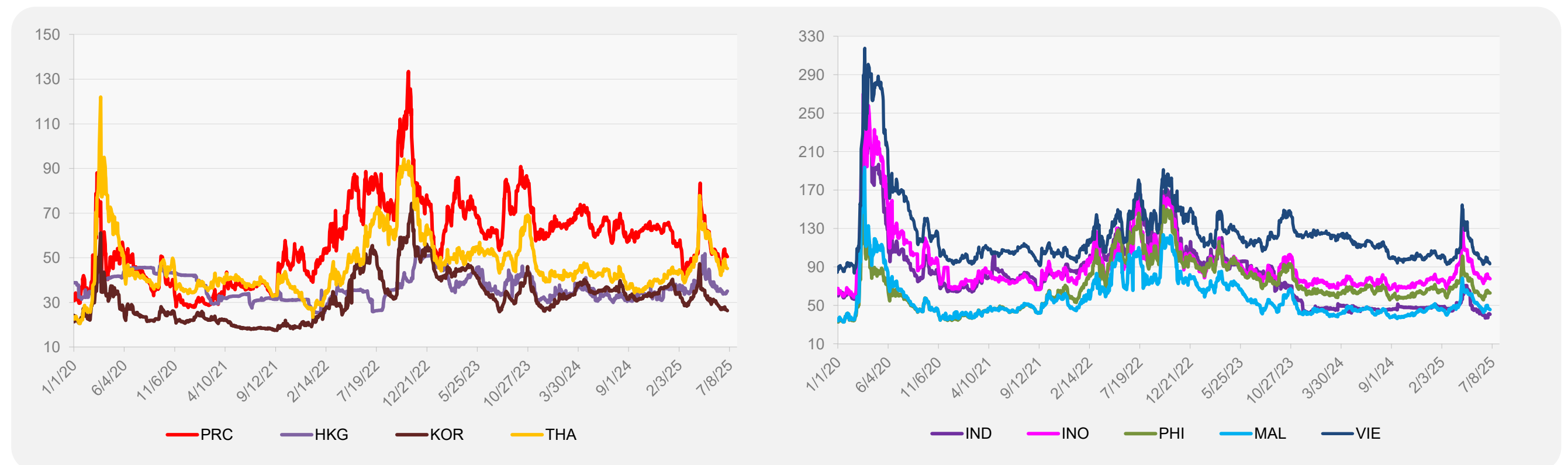


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.